

SALE OF MAJORITY SHARE IN BREMA

bpv BRAUN PARTNERS provided comprehensive legal services to the seller in connection with the sale of his majority share in BREMA, a major supplier of transport infrastructure and construction technologies, to the purchaser AŽD Praha, a leading Czech supplier of railway technologies.

The transaction consisting of negotiations and drafting of the transaction documentation, including the shareholders' agreement and put option, and securing the signing and closing, was approved by the Czech Antimonopoly Office in October and the divestment process was successfully completed in December this year.

The M&A team was led by Michal Hrabovský, managing associate, and Jiří Bárta, partner of the law firm. The financial advisor and coordinator of the transaction on the sell side was Roklen Corporate Finance.



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